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MAR 23 2020
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Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry, *ret.*
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DEB MATHEWS, Advanced Certified Paralegal
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March 20, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Edgemont
$700,000 DW-02 Borrower Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

RECEIVED
MAR 23 2020
S.D. SEC. OF STATE

City of Edgemont
$700,000 Drinking Water Project Revenue Borrower Bond
dated March 16, 2020

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Edgemont
2. Designation of issue: Drinking Water Borrower Bond.
3. Date of issue: March 16, 2020
4. Purpose of issue: New Water Well #6 and Well #2 Abandonment
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $700,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 16th day of March 2020.

Karen Cain

By: Karen Cain
Its: Finance Officer

$700,000
City of Edgemont
Drinking Water Project Revenue Borrwer Bond, Series 2020

Dated Mar 16, 2020 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2022			0.00	0.00	0	
08/15/2022	$5,833.33	0.000	0.00	5,833.33		
11/15/2022	$5,833.33	0.000	0.00	5,833.33		11,667
02/15/2023	$5,833.33	0.000	0.00	5,833.33		
05/15/2023	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2023	$5,833.33	0.000	0.00	5,833.33		
11/15/2023	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2024	$5,833.33	0.000	0.00	5,833.33		
05/15/2024	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2024	$5,833.33	0.000	0.00	5,833.33		
11/15/2024	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2025	$5,833.33	0.000	0.00	5,833.33		
05/15/2025	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2025	$5,833.33	0.000	0.00	5,833.33		
11/15/2025	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2026	$5,833.33	0.000	0.00	5,833.33		
05/15/2026	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2026	$5,833.33	0.000	0.00	5,833.33		
11/15/2026	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2027	$5,833.33	0.000	0.00	5,833.33		
05/15/2027	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2027	$5,833.33	0.000	0.00	5,833.33		
11/15/2027	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2028	$5,833.33	0.000	0.00	5,833.33		
05/15/2028	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2028	$5,833.33	0.000	0.00	5,833.33		
11/15/2028	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2029	$5,833.33	0.000	0.00	5,833.33		
05/15/2029	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2029	$5,833.33	0.000	0.00	5,833.33		
11/15/2029	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2030	$5,833.33	0.000	0.00	5,833.33		
05/15/2030	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2030	$5,833.33	0.000	0.00	5,833.33		
11/15/2030	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2031	$5,833.33	0.000	0.00	5,833.33		
05/15/2031	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2031	$5,833.33	0.000	0.00	5,833.33		
11/15/2031	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2032	$5,833.33	0.000	0.00	5,833.33		
05/15/2032	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2032	$5,833.33	0.000	0.00	5,833.33		
11/15/2032	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2033	$5,833.33	0.000	0.00	5,833.33		
05/15/2033	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2033	$5,833.33	0.000	0.00	5,833.33		
11/15/2033	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2034	$5,833.33	0.000	0.00	5,833.33		
05/15/2034	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2034	$5,833.33	0.000	0.00	5,833.33		
11/15/2034	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2035	$5,833.33	0.000	0.00	5,833.33		
05/15/2035	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2035	$5,833.33	0.000	0.00	5,833.33		
11/15/2035	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2036	$5,833.33	0.000	0.00	5,833.33		

05/15/2036	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2036	$5,833.33	0.000	0.00	5,833.33		
11/15/2036	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2037	$5,833.33	0.000	0.00	5,833.33		
05/15/2037	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2037	$5,833.33	0.000	0.00	5,833.33		
11/15/2037	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2038	$5,833.33	0.000	0.00	5,833.33		
05/15/2038	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2038	$5,833.33	0.000	0.00	5,833.33		
11/15/2038	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2039	$5,833.33	0.000	0.00	5,833.33		
05/15/2039	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2039	$5,833.33	0.000	0.00	5,833.33		
11/15/2039	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2040	$5,833.33	0.000	0.00	5,833.33		
05/15/2040	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2040	$5,833.33	0.000	0.00	5,833.33		
11/15/2040	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2041	$5,833.33	0.000	0.00	5,833.33		
05/15/2041	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2041	$5,833.33	0.000	0.00	5,833.33		
11/15/2041	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2042	$5,833.33	0.000	0.00	5,833.33		
05/15/2042	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2042	$5,833.33	0.000	0.00	5,833.33		
11/15/2042	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2043	$5,833.33	0.000	0.00	5,833.33		
05/15/2043	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2043	$5,833.33	0.000	0.00	5,833.33		
11/15/2043	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2044	$5,833.33	0.000	0.00	5,833.33		
05/15/2044	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2044	$5,833.33	0.000	0.00	5,833.33		
11/15/2044	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2045	$5,833.33	0.000	0.00	5,833.33		
05/15/2045	$5,833.33	0.000	0.00	5,833.33	23,333	
08/15/2045	$5,833.33	0.000	0.00	5,833.33		
11/15/2045	$5,833.33	0.000	0.00	5,833.33		23,333
02/15/2046	$5,833.33	0.00	0.00	5,833.33		
05/15/2046	$5,833.33	0.00	0.00	5,833.33	23,333	
08/15/2046	$5,833.33	0.00	0.00	5,833.33		
11/15/2046	$5,833.33	0.00	0.00	5,833.33		23,333
02/15/2047	$5,833.33	0.00	0.00	5,833.33		
05/15/2047	$5,833.33	0.00	0.00	5,833.33	23,333	
08/15/2047	$5,833.33	0.00	0.00	5,833.33		
11/15/2047	$5,833.33	0.00	0.00	5,833.33		23,333
02/15/2048	$5,833.33	0.00	0.00	5,833.33		
05/15/2048	$5,833.33	0.00	0.00	5,833.33	23,333	
08/15/2048	$5,833.33	0.00	0.00	5,833.33		
11/15/2048	$5,833.33	0.00	0.00	5,833.33		23,333
02/15/2049	$5,833.33	0.00	0.00	5,833.33		
05/15/2049	$5,833.33	0.00	0.00	5,833.33	23,333	
08/15/2049	$5,833.33	0.00	0.00	5,833.33		
11/15/2049	$5,833.33	0.00	0.00	5,833.33		23,333
02/15/2050	$5,833.33	0.00	0.00	5,833.33		
05/15/2050	$5,833.33	0.00	0.00	5,833.33	23,333	
08/15/2050	$5,833.33	0.00	0.00	5,833.33		
11/15/2050	$5,833.33	0.00	0.00	5,833.33		23,333
02/15/2051	$5,833.33	0.00	0.00	5,833.33		
05/15/2051	$5,833.33	0.00	0.00	5,833.33	23,333	
08/15/2051	$5,833.33	0.00	0.00	5,833.33		
11/15/2051	$5,833.33	0.00	0.00	5,833.33		23,333

02/15/2052	$5,833.33	0.00	0.00	5,833.33		
05/15/2052	$5,833.33	0.00	0.00	5,833.33	23,333	11,667
	$700,000.00		$0.00	$700,000.00	$700,000	$700,000